TECHNOLOGY

Systems and Control (Mechanisms)

Hoërskool Gerrit Maritz District D15



Grade 9

Learner ____ Teacher

CAPABILITY TASK



In this module you are going to design and make a mechanism to help Thabo solve his problem. You will use the knowledge you will obtain about mechanisms in order to comply with the given specifications.

Given Specifications:

- use pulleys
- use gears
- give a mechanical advantage

To help you with your capability task you will complete various activities.

INVESTIGATE

Most manufactured products can be thought of as *systems*.

A system is a group of **components** connected so that they work together to perform a task.

The component parts may be ordered steps in a procedure or organizational structure but we need only concern ourselves with physical components each of which has its own contribution to make to the overall operation of a system.

All systems consist of at least three clearly identifiable sections. The *input* stage is where energy or information is fed into the system. The *process* stage is where energy or information is processed or converted. The *output* stage causes something to happen.



The **energy source** of the system will determine which type of component is required at each stage. If the energy source is compressed air the components will need to be pneumatic components and these will combine to produce a pneumatic system. If the energy source is electricity the components will need to be electrical or electronic and these will combine to produce an electronic or electrical system. The energy input into a system can be:

Movement - (mechanical systems),

Oil/water under pressure - (hydraulic systems),

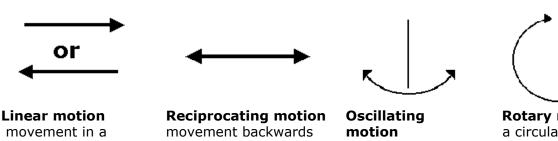
Air under pressure - (pneumatic systems),

Electricity - (electrical or electronic systems).

MECHANICAL SYSTEMS

MOVEMENT

There are four basic kinds of motion, or movements:



movement in a straight line and in one direction

and forwards in a straight line





Rotary motion a circular motion.

Gears

Gears are wheels with teeth. Gears can be used to slow things down or speed things up, change direction and/or control several things at once. Gears are wheels whose perimeter is made up of evenly sized and spaced teeth. The teeth of one gear mesh with those of an adjoining one and transmit rotary motion between the two gears. The driven gear always rotates in an opposite direction to the driving gear. If both gears have the same number of teeth, they will rotate at the same speed, however if they have different numbers of teeth then the gear with fewer teeth will rotate more quickly. A gear system is a combination of two or more gears working together. Two gears connected together turn in opposite directions; the gear upon which the effort force is being applied is the DRIVER gear and the other gear is the FOLLOWER (driven gear). By placing a gear (IDLER) between the driver and the follower gear, you can make the driver and follower gear turn in the same direction. The smaller driver gear connected to a larger follower gear, results in slower speed, but greater force in the follower gear (gearing down). A larger driver gear, connected to a smaller follower gear results in faster speed, but less force in the follower gear (gearing up).

There are different types of gears: spur gear, bevel gear, worm gear, rack and pinion.

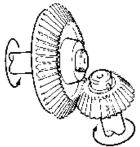
Types of gears



Multiple gears can be connected together to form a gear train. If there are an odd number of gears, the output rotation will be the same direction as the input. If there are an even number, the output will rotate in the opposite direction to the input. Note that for the simple type of gear train shown, the number of teeth on the intermediate gears does not affect the overall velocity ratio which is governed purely by the number of teeth on the first and last cog.

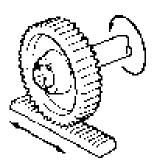


Bevel gears



Bevel gears are used to change rotational movement through an angle of 90°. Bevel gears will provide some mechanical advantage or increase in velocity ratio.

Rack-and-spur gears



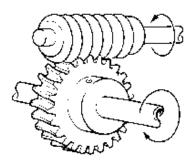
The rack-and-spur gear is used to convert between rotary and linear motion. Often the spur rotates in a fixed position and the rack is free to move - this arrangement is used in the steering mechanism of most cars. Alternatively, the rack may be fixed and the spur rotates moving up and down the rack. This latter arrangement on twohandled cork-pullers.

Rack-and-worm gears

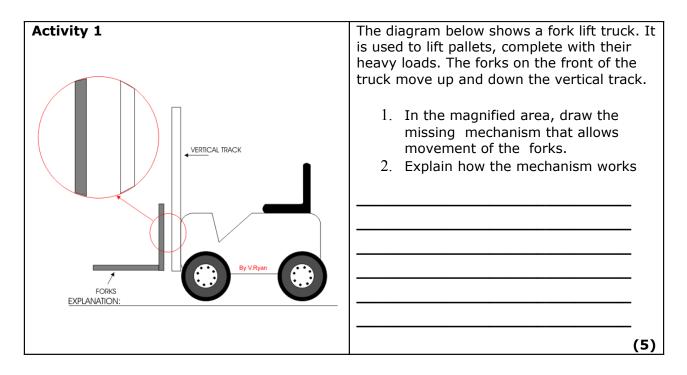
The rack-and-worm gear changes rotational movement into linear movement. In a shifting spanner, the rack-and-worm system is used to adjust the position of the jaw of the spanner —to make the gap wider or narrower. The worm is turned to adjust the position of the spanner. So for each revolution of the worm, the rack advances the distance between two consecutive teeth on the rack.



Worm-and-spur gears



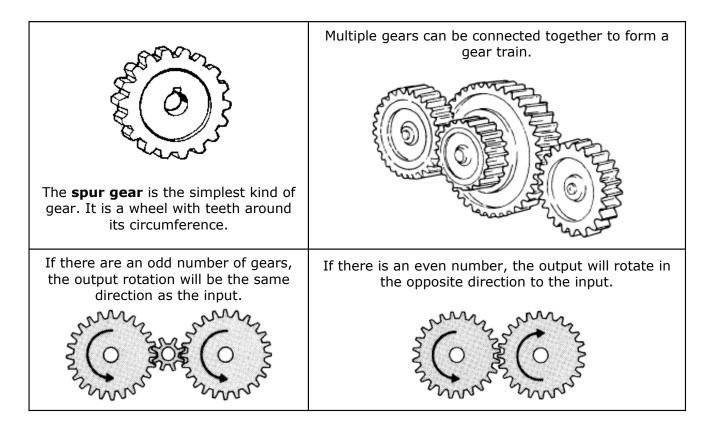
A worm-and-spur gear is often used when a large speed reduction is required and not much power is needed. Unlike ordinary gears, the motion is not reversible, a worm can drive a gear to reduce speed but a gear cannot drive a worm to increase it. The velocity ratio of two adjacent cogs can be calculated by dividing the number of teeth on the driven gear by the number of teeth on the driving gear. The velocity ratio of a worm-and-spur gears is easily calculated because the worm has only one tooth. The worm gear is always the drive gear. For example, if the wheel gear has 60 teeth and the worm gear has 1 tooth, then the velocity ratio is 1/60 = 1:60

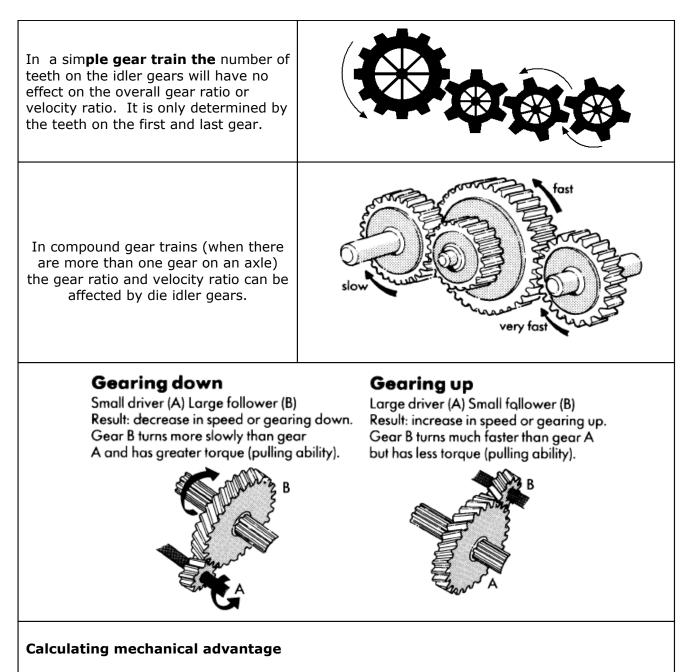


Assessment							
Aspect	Level 7	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Marile		
	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark		
Activity 1	Assignments completed and correct. Obvious effort.	Assignments completed and correct. Some effort.	Assignments completed haphazardly. Hardly any effort.	Assignments incomplete. No effort.	5		

Activity 2:	Look at the image on the left of the gears of a wine bottle opener.
	a) What type of gear system is this?b) Is this mechanism a force multiplier or speed multiplier?
	c) How does this machine make it easy to uncork the wine bottle?
	Look at the eggbeater. a) Will this type of gearing produce speed or force multiplication. Explain.
	(2)

	Assessment						
Aspect	Level 7 (Mastered	Level 6 (Meritoriously mastered)		Level 2 (Elementary mastered)	Mark		
	excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	магк		
Acti	vity 2	Answers were logically planned and well structured and provide in- depth information	information to suit	Some answers were given but not all are applicable to the aim of the task	Incomplete or could not answer questions		





Gearing up and down

When the driver gear is small and the driven gear is big, the big gear rotates slower—this is called gearing down because the output is slower than the input. If the driver gear is big and the driven gear is small, the smaller gear rotates faster—this is

If the driver gear is big and the driven gear is small, the smaller gear rotates faster—this is called gearing up because the output is faster than the input.

Understanding the mechanical advantage in gears

The teeth on any set of gear wheels, that mesh together, are all exactly the same size. If we put these two facts together, we can say that the number of teeth on any individual gear wheel (in a set of meshing gear wheels) is proportional to its diameter.

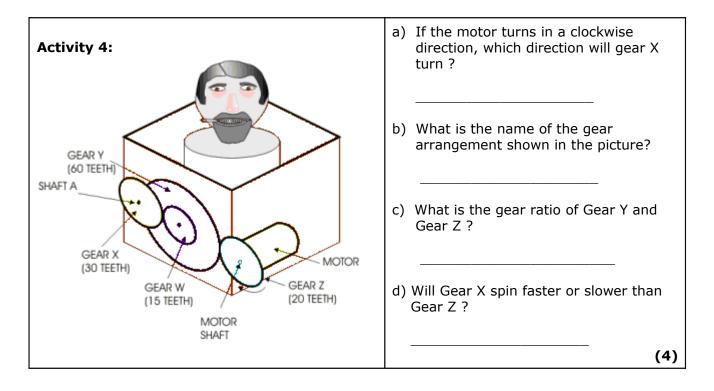
	<u>Formula</u> : Mechanical Advantage =		number of teeth on driven gear number of teeth on driver gear	OR	diameter of driven gear diameter of driver gear	
0	START Example: Gear `A' has 30 teeth and gear `B' has 20 teeth. If gear `A' turns one revolution, how many times will gear `B' turn ? Which gear revolves the fastest ?					
DRIVER	By V. Ryan DRIVEN	GEAR A = GEAR B =	<u>= 30 TEETH</u>	$=\frac{3}{2}$	$\frac{0}{0} = 1.5$ (GEAR <mark>B</mark>)

When gear 'A' completes one revolution gear 'B' turns 1.5 revolutions (11/2 times)

You should have also found the gear 'B' revolves the fastest. A basic rule of gears is - if a large gear (gear 'A') turns a small gear (gear 'B') the speed increases. On the other hand, if a small gear turns a large gear the opposite happens and the speed decreases.

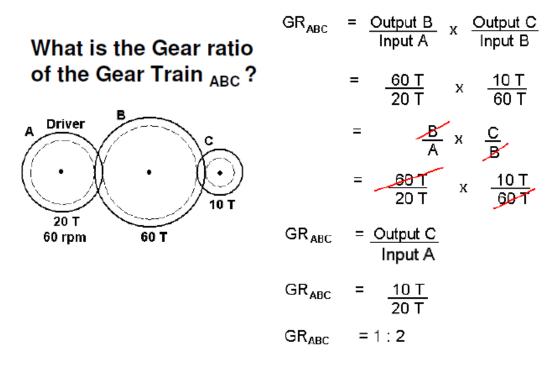
Activity 3: Look at the image on the left. Gear "B" has 36 teeth and gear "A" has 12. Calculate the gear ratio of this gear train if "B" is the driver. (3)	A · · · B
Look at the image on the left. Gear "B" has 12 teeth and gear "A" has 24. a) Calculate the gear ratio of this gear train if "B" is the driver.	A · · · · · ·
The hand drill on the left uses intermeshing bevel gears. Gear "A" has 80 teeth while gear "B" has 16. a) Which one is the driver? b) Calculate the gear ratio (3)	AB

	Assessment							
Aspect	Level 7 (Mastered	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Mark			
	excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	магк			
Activity 3	Answers were logically planned and well structured and provide in- depth information	information to suit	Some answers were given but not all are applicable to the aim of the task	Incomplete or could not answer questions	12			



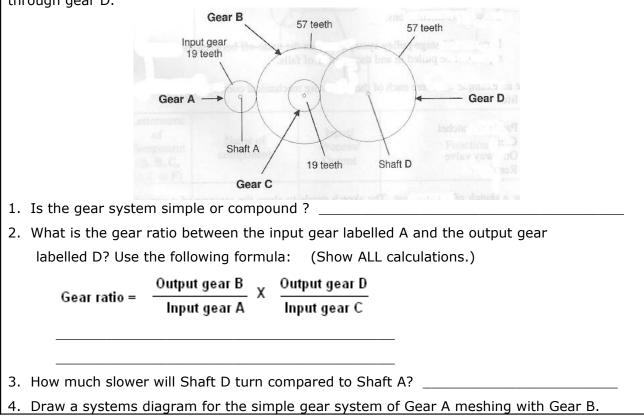
	Assessment						
Aspect	Level 7	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Mark		
	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark		
Activity 4	Assignments completed and correct. Obvious effort.	Assignments completed and correct. Some effort.	Assignments completed haphazardly. Hardly any effort.	Assignments incomplete. No effort.	4		

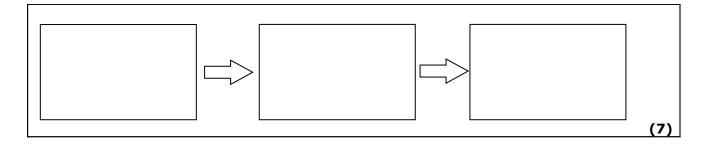
Gear ratios and simple gear trains



Activity 5:

Study the diagram of a gear system below. Gears A and C each have 19 teeth. Gears B and D each have 57 teeth. Shaft A is the axle through gear A, shaft D is the axle through gear D.

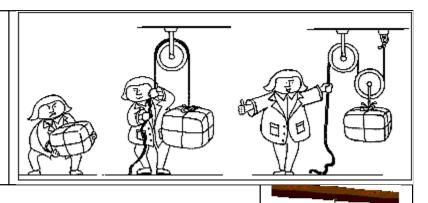




	Assessment						
Aspect	Level 7 (Mastered	Level 6 (Meritoriously mastered)		Level 2 (Elementary mastered)	Mark		
	excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark		
Activity 5	Answers were logically planned and well structured and provide in- depth information	information to suit	Some answers were given but not all are applicable to the aim of the task	Incomplete or could not answer questions	7		

The Pulley

The pulley is a simple machine that consists of a grooved wheel and a rope. Like a lever, it provides a mechanical advantage in lifting a heavy load. There is a direct relationship between the number of ropes that form the pulley and its resulting advantage.

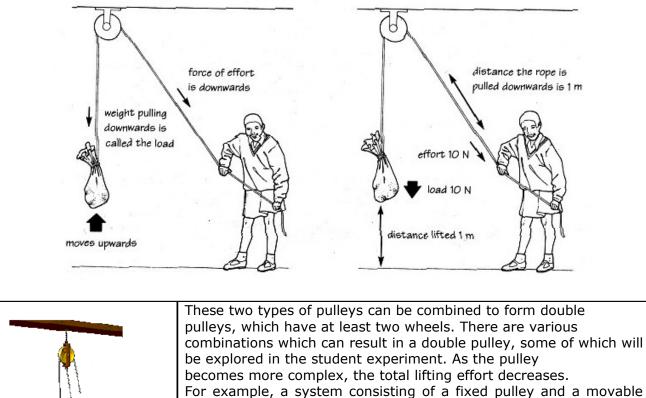


There are two basic types of pulleys. When the grooved wheel is attached to a surface it forms a **fixed pulley**. The main benefit of a fixed pulley is that it changes the direction of the required force. For example, to lift an object from the ground, the effort would be applied downward instead of pulling up on the object. However, a fixed pulley provides no concrete mechanical advantage. The same amount of force is still required, but just may be applied in another direction.

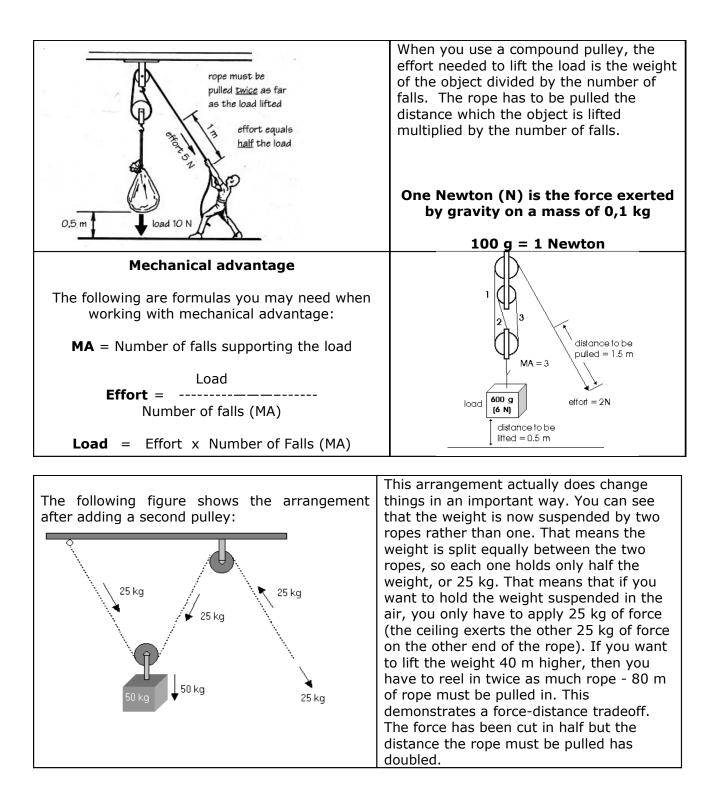


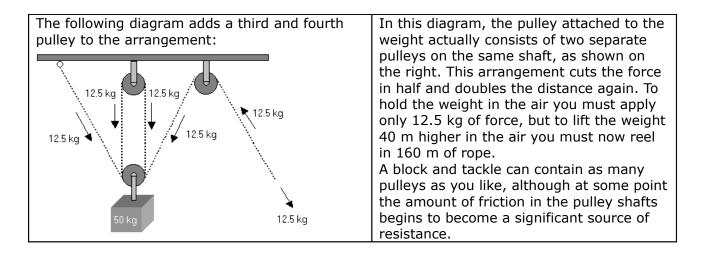
Another type of pulley, called a **movable pulley**, consists of a rope attached to some surface. The wheel directly supports the load, and the effort comes from the same direction as the rope attachment. A movable pulley reduces the effort required to lift a load. Moveable pulleys do provide a mechanical advantage. The effort needed to raise a load is reduced according to the number of ropes supporting the load.

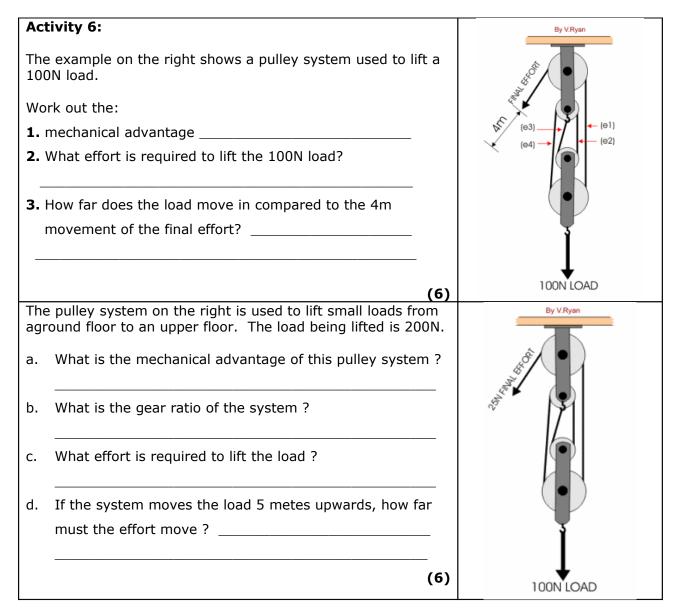
Using a simple pulley, the effort needed to lift an object is about the same as the weight of the object. If the pulley rotated freely with no friction, then the effort would be equal to the load lifted. The object moves the same distance as the rope moves down. A simple pulley changes the direction of a force. The object is lifted up as the girl pulls the rope down.



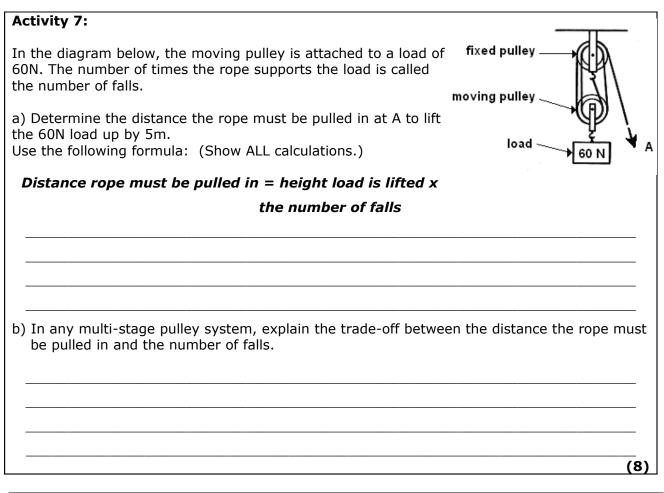
For example, a system consisting of a fixed pulley and a movable pulley would reduce the workload by a factor of two, because the two pulleys combine to lift the load. A **compound pulley** or **block and tackle** is a system of ropes and pulleys used for lifting heavy loads.







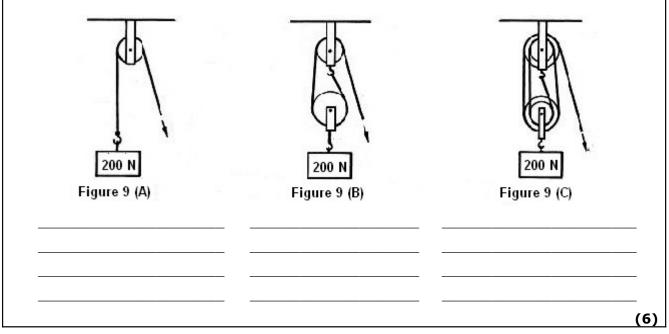
		Assess	ment		
Aspect	Level 7	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Maria
	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark
Activity 6	Assignments completed and correct. Obvious effort.	Assignments completed and correct. Some effort.	Assignments completed haphazardly. Hardly any effort.	Assignments incomplete. No effort.	12



	Assessment							
Aspect	Level 7 (Mastered	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Mark			
	excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark			
Activity 7	Answers were logically planned and well structured and provide in- depth information	information to suit	Some answers were given but not all are applicable to the aim of the task	·				

Activity 8:

Look at the examples in Figure 9. Count the number of falls in each case. Work out an equation to calculate the **effort** needed to lift a known load, if the number of falls is known.



	Assessment							
Aspect	Level 7	Level 6 (Meritoriously mastered)		Level 2 (Elementary mastered)	Mark			
	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark			
Activity 8	Answers were logically planned and well structured and provide in- depth information	information to suit	Some answers were given but not all are applicable to the aim of the task	Incomplete or could not answer questions	6			

DESIGN

Design Brief

Date:_____

Assessment							
Aspect	Level 7	Level 6 Level 4 (Meritoriously (Adequately mastered) mastered)		Level 2 (Elementary mastered)	Marili		
	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark		
Design Brief	Formulation of problem solving is clear and comprehensible.	Formulation of problem solving is reasonably clear	Formulation of problem solving is vague	Formulation of problem solving is incomplete and not relevant			

Specifications

Date:_____

Assessment Level 6 Level 4 Level 2 (Elementary (Meritoriously (Adequately mastered) Level 7 mastered) mastered) Aspect (Mastered Mark Level 5 Level 3 Level 1 excellently) (Substantially (Moderately (Not mastered) mastered) mastered) List of specifications A few Specifications Specifications complete and specifications were Specifications incomplete complete 5 relevant. given

Possible ideas

Draw freehand 3-D representations of 3 possible solutions for the problem and briefly give pros and cons for each idea.

Pros and Cons: _____

Pros and Cons: _____

Pros and Cons: _____

Assessment						
Aspect	Level 7 (Mastered excellently)	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)		
		Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark	
Possible ideas	Ideas very neatly drawn, labels added. All pros and cons mentioned. Chosen idea very well motivated.	Ideas reasonably neatly drawn, labels added. Pros and cons mentioned. Chosen idea motivated.	Ideas not neatly drawn labels added. Few pros and cons mentioned. Chosen idea not clearly motivated.	Incomprehensible drawings of ideas. Pros and cons incomplete. Weak motivation of chosen idea.	10	

Final Design

Date: _____

Give final information regarding your product and make the required drawings.

Make a first angle orthographic drawing of your product and indicate dimensions.

Draw 3-D representations of your product. Make use of exploded drawings and labeling to explain your idea in detail.

		Asses	sment		
Aspect	Level 7 (Mastered excellently)	Level 6 (Meritoriously mastered)	Level 4 (Adequately mastered)	Level 2 (Elementary mastered)	Mark
		Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	
Final design	Working drawing and 3-D drawing is done and labeled.	Parts of the working drawing and 3-D drawing have been omitted.	Working drawing and 3-D drawing are incomplete.	Working drawing and 3-D drawing are neat and is labeled.	10

MAKE

Flow diagram

Date:

Draw a flow diagram to show your work method, time, tools equipment and materials.

		Asse	essment		
Aspect	Level 7 (Mastered excellently)	Level 6 Level 4 (Meritoriously (Adequately mastered) mastered)		Level 2 (Elementary mastered)	Mark
		Level 5 (Substantially mastered)	Level 3 Level 1 (Moderately (Not mastered) mastered)		
Flow diagram	List of tools and materials is detailed Flow diagram is logical and comprehensible.	List of tools and materials is complete Flow diagram is logical and but a bit sketchy.	List of tools and materials is not quite complete Flow diagram is not logical or comprehensible.	List of tools and materials is incomplete Flow diagram is incomprehensible.	10

Project

Date:_____

Paste a picture of your project here:

		/
		$-\langle$
/		

	Assessment					
	Level 7	Level 6 (Meritoriously Level 4 (Adequately mastered) mastered)		Level 2 (Elementary mastered)		
Aspect	(Mastered excellently)	Level 5 (Substantially mastered)	Level 3 (Moderately mastered)	Level 1 (Not mastered)	Mark	
Project	The project is strong, can withstand forces, will have an increased lifespan. Documents will be kept neat and dry. The size is at least 350 x 250 x 60 mm. Was made of recycled paper/cardboard.	The project is reasonably strong, can withstand forces, will have an increased lifespan. Documents will be kept neat. The size is at least 350 x 250 x 60 mm. Was made of recycled paper/cardboard.	withstand forces to a certain extent, will not have an increased lifespan. Documents will be kept next. The	The project was not done or is incomplete. The measurements does not comply to the specifications. Documents can not be kept neatly in the folder.	35	

EVALUATION

Evaluation	

Date____

Weak vs Strong points

Possible changes and modifications

Assessment Level 6 Level 2 Level 4 (Adequately (Meritoriously (Elementary mastered) Level 7 mastered) mastered) (Mastered Aspect Mark excellently) Level 5 Level 3 Level 1 (Substantially (Moderately (Not mastered) mastered) mastered) Reasonable Evaluation criteria No evaluation Relevant evaluation evaluation criteria unclear. Ideas to criteria. Ideas to criteria. Useful ideas Evaluation and ideas to improve product improve product to improve product. 10 improve product. irrelevant. incomplete.